



TSHISEVHE C&I ENERGY

Lithium Battery Industry Chain Research Report



Overview

This study explores the complex relationships between products and influential countries within the global lithium battery supply chain through a multi-layer trade network framework.

Frequently Asked Questions

What is the global market for lithium-ion batteries?

The global market for Lithium-ion batteries is expanding rapidly. We take a closer look at new value chain solutions that can help meet the growing demand.

Is the demand for lithium ion batteries increasing?

The demand for LIBs has been increasing steadily since 2010 . However, the production of LIBs is not sufficient enough to meet the increasing demand . Battery manufacturers are still iterating on the exact standardized manufacturing process along with its economic and environmental impacts.

Will lithium-ion batteries drive the growth of the electric vehicles market?

The exponential growth in the electric vehicles market is estimated to provide a lucrative opportunity to the producers of lithium-ion batteries, which, in turn, is expected to drive the growth of the lithium market.



What is the National Blueprint for lithium batteries?

This National Blueprint for Lithium Batteries, developed by the Federal Consortium for Advanced Batteries will help guide investments to develop a domestic lithium-battery manufacturing value chain that creates equitable clean-energy manufacturing jobs in America while helping to mitigate climate change impacts.

Is lithium-ion battery production a real threat?

Benchmark Mineral Intelligence forecasts U.S. lithium-ion battery production capacity of 148 GWh by 2028,²⁹ less than 50% of projected demand. These projections show there is a real threat that U.S. companies will not be able to benefit from domestic and global market growth, potentially impacting their long-term financial viability.

Are lithium-ion batteries critical materials?

Given the reliance on batteries, the electrified transportation and stationary grid storage sectors are dependent on critical materials; today's lithium-ion batteries include several critical materials, including lithium, cobalt, nickel, and graphite.¹³ Strategic vulnerabilities in these sources are being recognized.

Article Content

Lithium Market Size, Share & Growth | Industry ...

Albemarle's Kings Mountain mine is expected to contribute to the expansion of domestic lithium production for the country's battery supply chain. Lithium prices attained significant elevations from Q1 2022 to Q2 2023; after this, they started ...

Global Lithium-Sulfur Battery Industry Research Report 2023

Report Attribute: Details: No. of Pages: 177: Forecast Period: 2023 - 2028: Estimated Market Value (USD) in 2023: \$32 Million: Forecasted Market Value (USD) by 2028

Recycling lithium-ion batteries delivers significant environmental ...

This study is the first known lifecycle analysis of lithium-ion battery recycling based on data from an industrial-scale recycling facility. "We are grateful for the data supplied by Redwood ...

Unveiling the Nexus between Products and Influential Countries ...

This study explores the complex relationships between products and influential countries within the global lithium battery supply chain through a multi-layer trade network ...

National Blueprint for Lithium Batteries 2021-2030

Establishing a domestic supply chain for lithium-based batteries requires a national commitment to both solving breakthrough scientific challenges for new materials and developing a ...

Lithium-ion Battery Market Size, Share

The global Lithium-ion Battery market size reached USD 45.70 Billion in 2022 and is expected to reach USD 154.40 Billion in 2032 registering a CAGR of 13.1%. Lithium-ion Battery market growth is primarily driven owing to increasing use of rechargeable batteries in rapidly growing consumer electronics industry

The Battery Revolution: Balancing Progress with Supply Chain ...

RCS Global published a report in 2017 entitled The Battery Revolution: Balancing Progress with Supply Chain Risks. The purpose of the report was to provide an overview of the responsible ...

Lithium-Sourcing Roadmap for India

lithium supply. The report can support several Indian ministries, state-owned enterprises, such as Khanij Bidesh Limited (KABIL), as well as industry actors in India seeking to establish a presence in the global lithium supply chain. The report demonstrates that reserves, production, and processing for lithium are

Global Value Chains: Lithium in Lithium-ion Batteries for ...

This paper examines the global value chain (GVC) for lithium as part of a series of working papers that map out the global sources of mining, refining, and value-added for the key LIB materials. ... lithium-ion batteries (LIBs) that power electric vehicles (EVs). ... (HS 2805.19, 2826.90, and 2827.39). The last section of the paper discusses ...

Aluminum Foil for Lithium-ion Battery Industry Research Report ...

The report will help the Aluminum Foil for Lithium-ion Battery manufacturers, new entrants, and industry chain related companies in this market with information on the revenues, sales volume, and average price for the overall market and the sub-segments across the different segments, by company, product type, application, and regions.

The knowledge contributions from science to technology on lithium ...

The lithium-ion battery industry chain is classified into four links: battery components, battery (pack) and battery management, and application and recycling. ... Regarding research topics, the paper topic of T37 (garnet-type ceramic sintering) has the highest knowledge contribution to technology. T37 (garnet-type ceramic sintering) ranks ...

Report highlights battery industry trends

Shenzhen-based GGII, an organization focusing on the lithium battery industry chain, recently released its 2024 Blue Book on the Development of China's Big Cylindrical Lithium Battery Industry.

Lithium-ion Battery Market Size & Trends

Lithium-ion Battery Market Size & Trends. The global lithium-ion battery market size was estimated at USD 54.4 billion in 2023 and is projected to register a compound annual growth rate (CAGR) of 20.3% from 2024 to 2030. Automotive sector is expected to witness significant growth owing to the low cost of lithium-ion batteries.

Market Risk of Lithium Industry Chain—Evidence from Listed

Lithium, a crucial raw material for new energy vehicles, is experiencing significant market price fluctuations due to escalating geopolitical conflicts, periodic mismatches in supply and demand, and increased attention to lithium resources from countries around the world. These factors may adversely affect the development of the new energy vehicle industry. This ...

Li-Bridge

As widespread electrification drives demand for lithium-based batteries to power electric vehicles and stationary storage, the domestic battery supply chain must expand. Li-Bridge is a public-private alliance committed to accelerating the development of a robust and secure domestic supply chain for lithium-based batteries.

Li-Bridge outlines steps for U.S. to double annual lithium battery ...

The Li-Bridge report —“Building a Robust and Resilient U.S. Lithium Battery Supply Chain” —includes 26 recommended actions to bolster the domestic lithium battery industry. Underscoring the need to stabilize policy and spur investment, key recommendations in the report include a buying consortium for raw energy materials, a system of ...

Lithium Market Report | Industry Analysis, Size

Lithium Market Size & Share Analysis - Growth Trends & Forecasts (2025 - 2030) The Global Lithium Market Report is Segmented by Type (Metal, Compound, and Alloy), Application (Battery, Grease, Air Treatment, Pharmaceuticals, ...

Building a Robust and Resilient U.S. Lithium Battery Supply ...

the leading experts in lithium battery technology from across the U.S. industry in a project called Li-Bridge. The purpose of Li-Bridge is to develop a strategy for establishing a robust and sustainable supply chain for lithium battery technology in North America.

Lithium-Ion Battery (LiB) Manufacturing Landscape in India

industries such as batteries, specifically lithium-ion batteries (LiB), India is still dependent on imports. Considering that LiBs are in huge demand (~80 per cent) from the automotive industry for electric vehicles (EVs) and India is expected to be the world's third-largest automotive market by 2026,¹ LiB manufacturing requires immediate ...

FULL REPORT The Nordic Battery Value Chain

–The report focuses on the value chain for lithium-ion batteries but touches on developments in R& D and innovative solutions for other technologies Prerequisites of the report * “The Nordic battery value chain - part 1: key players along the value chain in the Nordic region and overall criteria for foreign investors”

Powering the Future: Overcoming Battery Supply Chain ...

Throughout this report, “EVBs” refers to the batteries used to power EVs – currently lithium-ion batteries, and potentially sodium-ion or solid-state batteries in the future. While EVs also ...

Lithium-ion (Li-ion) Batteries Market 2025-2034 | Size,Share, Growth

Increasing investments in battery manufacturing capacity, supply chain optimization, and recycling infrastructure are driving down costs, improving economies of scale, and enhancing ...

Lithium Market Report | Industry Analysis, Size & Forecast

Lithium Market Size & Share Analysis - Growth Trends & Forecasts (2025 - 2030) The Global Lithium Market Report is Segmented by Type (Metal, Compound, and Alloy), Application (Battery, Grease, Air Treatment, Pharmaceuticals, Glass/Ceramic (Including Frits), Polymer, and Other Applications), End-user Industry (Industrial, Consumer Electronics, Energy Storage, Medical, ...

A review of research in the Li-ion battery production and reverse ...

Attributed to the rising popularity of electric vehicles, the global demand for Li-ion batteries (LIBs) has been increasing steadily. This creates several potential issues in the ...

Lithium-ion Battery Market Size, Share, Industry Insights

The global lithium-ion battery market was valued at USD 64.84 billion in 2023 and is projected to grow from USD 79.44 billion in 2024 to USD 446.85 billion by 2032, exhibiting a CAGR of 23.33% during the forecast period.

Friendshoring the Lithium-Ion Battery Supply Chain: Final ...

The last report in a series of three, ... Policies surrounding the lithium-ion battery (LIB) supply chain lie at the intersection of trade, climate, and national security considerations. ... Under the leadership of President Yoon Suk Yeol, ambitious targets have been set for the battery industry, aiming to capture 40 percent of the global ...

Global and China Li-ion Power Battery Industry Report, 2019-2025

NEW YORK, May 4, 2020 /PRNewswire/ -- Amid the thriving development of new energy vehicles, a total of 2,209,831 electric vehicles were sold globally in 2019, a year-on-year spurt of 14.5% and as ...

Lithium Battery Research Reports & Market Industry Analysis

12 comprehensive market analysis studies and industry reports on the Lithium Battery sector, offering an industry overview with historical data since 2019 and forecasts up to 2030. This includes a detailed market research of 86 research companies, enriched with industry statistics, industry insights, and a thorough industry analysis

The Lithium-Ion (EV) battery market and supply chain

Ni-rich cell technology is driving the Li demand, especially for LiOH, LiCO₃ is still required for LFP. Despite alternative technologies, limited demand ease for Lithium.
1) Supply until 2025 ...

Lithium-based batteries, history, current status, challenges, and ...

The first rechargeable lithium battery was designed by Whittingham (Exxon) and consisted of a lithium-metal anode, a titanium disulphide (TiS₂) cathode (used to store Li-ions), and an electrolyte composed of a lithium salt dissolved in an organic solvent. 55 Studies of the Li-ion storage mechanism (intercalation) revealed the process was ...

A review of research in the Li-ion battery production and reverse ...

Section 3 reviews the forward supply chain of the lithium, cobalt, nickel, graphite, ... The supply risk needs to be incorporated to meet up the increased demand for Li-ion batteries. The Joint Research Centre (JRC) in the European ... The solvent-free dry coating technology has gained reliance from the battery industry as Tesla has acquired ...

Li-Bridge Industry Report

"Building a Robust and Resilient U.S. Lithium Battery Supply Chain" is a Li-Bridge report published by Argonne National Laboratory in February 2023. It includes 26 recommended actions to accelerate the creation of a robust domestic ...

NREL Battery Supply Chain Database Maps Out the State of ...

As part of ongoing efforts to map the battery landscape, NAATBatt International and NREL established the Lithium-Ion Battery Supply Chain Database to identify every company in North America involved in building lithium-ion batteries, from mining to manufacturing to recycling and everything in between. NREL and NAATBatt have recently released a ...

India Lithium-ion Battery Market Size | Industry Report, 2030

In April 2024, Hyundai Motor Company and Kia Corporation announced a partnership with Exide Industries to localize electric vehicle (EV) battery production in India. This collaboration aims to strengthen the supply chain for EV batteries in the country and reduce reliance on imports. India Lithium-ion Battery Market Report Scope

Evolutionary characteristics and structural dependence ...

In addition, the trade network in the lithium industry chain is highly volatile, especially in the midstream and downstream, with the number of edges showing a sudden decrease in some years. The number of trade network edges in the midstream of the lithium industry chain plummeted to 181 in 2001, 381 in 2007.

Global battery industry

Global sales of the top performance apparel, accessories, and footwear companies 2023; Nike's global revenue 2005-2024; Value of the secondhand apparel market worldwide from 2021 to 2028

Li-Bridge outlines steps for U.S. to double annual ...

The Li-Bridge report —“Building a Robust and Resilient U.S. Lithium Battery Supply Chain” —includes 26 recommended actions to bolster the domestic lithium battery industry. Underscoring the need to stabilize policy and ...

Status and prospects of lithium iron phosphate manufacturing in ...

Lithium iron phosphate (LiFePO₄, LFP) has long been a key player in the lithium battery industry for its exceptional stability, safety, and cost-effectiveness as a cathode material. Major car makers (e.g., Tesla, Volkswagen, Ford, Toyota) have either incorporated or are considering the use of LFP-based batteries in their latest electric vehicle (EV) models. Despite ...

Lithium Battery Manufacturing in the US

Expert industry market research on the Lithium Battery Manufacturing in the US (2014-2029). Make better business decisions, faster with IBISWorld's industry market research reports, statistics, analysis, data, trends and forecasts. ... Manufacturers will set ...

China's lithium supply chains: Network evolution and resilience ...

The lithium industry chain is therefore at risk of disruption due to targeted attacks or unexpected events, ... Another new node representing the fast-growing lithium battery application sector, emphasizing China's role in this emerging ... Research on the evolution of lithium trade communities based on the complex network. Phys. Stat. Mech ...

Lithium-Ion Battery Market Forecast Report, 2023-2024

Dublin, Nov. 28, 2024 (GLOBE NEWSWIRE) -- The "Lithium-Ion Battery Market Report Forecast by Components, Product Type, Application, Countries and Company Analysis 2024-2032" report has been added ...

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